

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

---

In re )  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, ) Chapter 11  
Debtors. ) Case No. 08-13555 (JMP)  
              ) (Jointly Administered)  
              )

---

**NOTICE OF PARTIAL TRANSFER OF CLAIM  
PURSUANT TO RULE 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE (Lehman Brothers Holdings Inc., Debtor, Case No. 08-13555) or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Baupost Group Securities, L.L.C.

Goldman, Sachs & Co.

---

Name of Transferee

---

Name of Transferor

Please see schedule to the attached agreement

Please see schedule to the attached agreement

---

Proof of Claim Amount

---

Proof of Claim Number

You are hereby requested to make all future payments and distributions, and give all notices and other communications, in respect of the Claim to the Transferee at the address below.

TRANSFeree: Baupost Group Securities, L.L.C.  
Address: c/o Ropes & Gray LLP  
            1211 Avenue of the Americas  
            New York, NY 10036-8704  
            Attn: Philip Wells

I declare under penalty of perjury that the information provided in this evidence and notice is true and correct to the best of my knowledge and belief.

By:

By: 

Date: 3/29/13

Name: Suneal Bedi  
Title: Counsel for Transferee

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **GOLDMAN, SACHS & CO.** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **BAUPOST GROUP SECURITIES, L.L.C.** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amounts specified in Schedule 1 attached hereto (each a "Purchased Claim", and collectively, the "Purchased Claims"), in Seller's right, title and interest in and to the claims evidenced by the Proofs of Claim identified by the Proof of Claim Numbers specified in Schedule 1 (each, a "Proof of Claim") filed by or on behalf of Seller's predecessors in interest, against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights, title and benefits of Seller relating to each Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, principal, interest, damages, penalties, fees or any other property, which may be paid or distributed with respect to such Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way such Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with such Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to or evidencing such Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Transferred Claims (defined herein), but only to the extent related to such Purchased Claim, and any and all of Seller's right, title and interest in, to and under any right or remedy of Seller or any prior seller against any prior seller in respect of such Purchased Claim, (c) the security or securities (any such security, a "Purchased Security") relating to such Purchased Claim and specified in Schedule 1, and (d) any and all rights, remedies, claims and causes of actions regarding any of the foregoing; and (e) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), (c), (d) and (e), the "Transferred Claims"). For the avoidance of doubt, the Purchaser does not acquire any liabilities or obligations with respect to the Transferred Claims or the Seller or any predecessor in interest of Seller.

The Purchased Claims were transferred from either ELLIOTT ASSOCIATES, L.P. or ELLIOTT INTERNATIONAL, L.P. (the "Prior Sellers") to Seller as evidenced at docket numbers 36212 and 36213, respectively.

2. Seller hereby represents and warrants to Purchaser that, as of the date hereof: (a) each Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) each Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good legal and marketable title to the Transferred Claims, free and clear of any and all liens, claims, objections, set-off rights, security interests, participations, factoring agreements or encumbrances created or incurred by Seller or against Seller, and all filings required to evidence Seller's title to the Transferred Claims have been duly and timely filed with the Court; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) assuming the truth and accuracy of all related representations made by Seller's predecessors in interest, each Proof of Claim includes the relevant portion of the relevant Purchased Claim as specified in Schedule 1, and each Purchased Claim is accurately described therein; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will give rise to any setoff, defense or counterclaim or that will result in Purchaser receiving in respect of any Purchased Claim proportionately less payments or distributions or less favorable treatment than other allowed Class 5 Claims (as defined in the Debtor's Third Amended Joint Chapter 11 Plan (the "Debtor's Plan")); (g) to the extent and in the form received from Prior Sellers, Seller has, with respect to certain Purchased Claims as identified in column 9 of Schedule 1, delivered to Purchaser copies of the "Notices of Proposed Allowed Claim Amount" originally delivered

Procedures for the Determination of the Allowed Amount of Claims Filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc.; (h) assuming the truth and accuracy of all related representations made by Seller's predecessors in interest, no objections have been filed in the Proceedings relating to any Purchased Claim; and (i) Seller has not received any payments or distributions, whether directly or indirectly, in respect of the Transferred Claims.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives, with respect only to the Transferred Claims, to the fullest extent permitted by law any notice or right to receive notice of a hearing with respect to such transfer pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

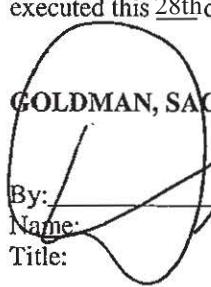
4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable, documented, out-of-pocket attorneys' fees and expenses, that result from Seller's breach of its representations, warranties, covenants and agreements made herein.

5. Seller shall promptly (but in any event on no later than the fifth (5th) business day (following receipt)) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller shall promptly (but in any event on no later than the third (3rd) business day (following receipt)) remit any notices or correspondence received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, (but in any event on no later than the fifth (5th) business day following the date hereof), to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to any Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address specified in Schedule 2 attached hereto or such other address as may be specified in writing by the applicable party from time to time. This Agreement and Evidence of Transfer (including the Schedules hereto) may only be amended, modified or supplemented by an agreement in writing signed by each party hereto; provided, however, that either party may change its information set forth in Schedule 2 by prior written notice to the other party. The illegality, invalidity or unenforceability of any provision of this Agreement under the law of any jurisdiction shall not affect its legality, validity or enforceability under the law of any other jurisdiction nor the legality, validity or enforceability of any other provision.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 28th day of March, 2013.

  
**GOLDMAN, SACHS & CO.**

By: \_\_\_\_\_  
Name: **Dennis Lafferty**  
Title: **Managing Director**

**BAUPOST GROUP SECURITIES, L.L.C.**

By: \_\_\_\_\_  
Name:  
Title:

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is  
executed this 28<sup>th</sup> day of March, 2013.

**GOLDMAN, SACHS & CO.**

By: \_\_\_\_\_  
Name:  
Title:

**BAUPOST GROUP SECURITIES, L.L.C.**

By: JASD  
Name: Josh Greenhill  
Title: Partner

Transferred Claims

Purchased Claims

Please see attached chart.

Lehman Programs Securities to which Transfer Relates

Please see attached chart.

Notice Addresses**Seller**

GOLDMAN, SACHS & CO.  
c/o Goldman, Sachs & Co.  
30 Hudson Street, 5th Floor  
Jersey City, NJ 07302  
Attn: Michelle Latzoni  
Email: gsd.link@gs.com  
Tel: (212)934-3921  
Fax: (646) 769-7700

**Purchaser**

BAUPOST GROUP SECURITIES, L.L.C.  
c/o Ropes & Gray LLP  
Prudential Tower, 800 Boylston Street  
Boston, MA 02199-3600

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0328864938	37949	128,465	45,371	HKD	353,179	N	\$20,589.87	\$743.13	\$501.48
XS0328864938	37949	128,465	83,094	HKD	646,821	N	\$37,708.89	\$1,361.00	\$918.43
XS0328864938	38015	128,465	45,371	HKD	353,179	Y	\$20,589.87	\$743.13	\$501.48
XS0328864938	38015	128,465	83,094	HKD	646,821	Y	\$37,708.89	\$1,361.00	\$918.43
XS0328864938	38029	64,233	22,686	HKD	176,589	Y	\$10,294.94	\$371.56	\$250.74
XS0328864938	38029	64,233	41,547	HKD	323,411	Y	\$18,854.44	\$680.49	\$459.21
XS0328864938	38304	231,238	81,668	HKD	635,721	Y	\$37,061.78	\$1,337.64	\$902.67
XS0328864938	38304	231,238	149,569	HKD	1,164,279	Y	\$67,875.99	\$2,449.79	\$1,653.17
XS0328864938	38547	128,465	45,371	HKD	353,179	N	\$20,589.87	\$743.13	\$501.48
XS0328864938	38547	128,465	83,094	HKD	646,821	N	\$37,708.89	\$1,361.00	\$918.43
XS0328864938	38576	192,698	68,057	HKD	529,768	Y	\$30,884.81	\$1,114.70	\$752.22
XS0328864938	38576	192,698	124,641	HKD	970,232	Y	\$56,563.33	\$2,041.50	\$1,377.64
XS0328864938	38650	64,233	22,686	HKD	176,589	Y	\$10,294.94	\$371.56	\$250.74
XS0328864938	38650	64,233	41,547	HKD	323,411	Y	\$18,854.44	\$680.49	\$459.21
XS0328864938	38654	192,698	68,057	HKD	529,768	Y	\$30,884.81	\$1,114.70	\$752.22
XS0328864938	38654	192,698	124,641	HKD	970,232	Y	\$56,563.33	\$2,041.50	\$1,377.64
XS0328864938	38919	128,465	45,371	HKD	353,179	N	\$20,589.87	\$743.13	\$501.48
XS0328864938	38919	128,465	83,094	HKD	646,821	N	\$37,708.89	\$1,361.00	\$918.43
XS0328864938	38960	64,233	22,686	HKD	176,589	N	\$10,294.94	\$371.56	\$250.74
XS0328864938	38960	64,233	41,547	HKD	323,411	N	\$18,854.44	\$680.49	\$459.21
XS0328864938	39053	64,233	22,686	HKD	176,589	Y	\$10,294.94	\$371.56	\$250.74
XS0328864938	39053	64,233	41,547	HKD	323,411	Y	\$18,854.44	\$680.49	\$459.21
XS0328864938	39122	128,465	45,371	HKD	353,179	Y	\$20,589.87	\$743.13	\$501.48
XS0328864938	39122	128,465	83,094	HKD	646,821	Y	\$37,708.89	\$1,361.00	\$918.43
XS0328864938	39272	128,465	45,371	HKD	353,179	Y	\$20,589.87	\$743.13	\$501.48
XS0328864938	39272	128,465	83,094	HKD	646,821	Y	\$37,708.89	\$1,361.00	\$918.43
XS0328864938	39434	64,233	22,686	HKD	176,589	Y	\$10,294.94	\$371.56	\$250.74
XS0328864938	39434	64,233	41,547	HKD	323,411	Y	\$18,854.44	\$680.49	\$459.21
XS0328864938	47530	64,233	22,686	HKD	176,589	Y	\$10,294.94	\$371.56	\$250.74
XS0328864938	47530	64,233	41,547	HKD	323,411	Y	\$18,854.44	\$680.49	\$459.21
XS0328864938	48081	64,233	22,686	HKD	176,589	Y	\$10,294.94	\$371.56	\$250.74
XS0328864938	48081	64,233	41,547	HKD	323,411	Y	\$18,854.44	\$680.49	\$459.21
XS0328864938	48164	513,861	181,485	HKD	1,412,714	N	\$82,359.50	\$2,972.54	\$2,005.93
XS0328864938	48164	513,861	332,377	HKD	2,587,286	N	\$150,835.55	\$5,444.00	\$3,673.72
XS0328864938	48171	64,233	22,686	HKD	176,589	Y	\$10,294.94	\$371.56	\$250.74
XS0328864938	48171	64,233	41,547	HKD	323,411	Y	\$18,854.44	\$680.49	\$459.21
XS0328864938	48331	372,550	131,577	HKD	1,024,218	Y	\$59,710.64	\$2,155.09	\$1,454.30
XS0328864938	48331	372,550	240,973	HKD	1,875,782	Y	\$109,355.77	\$3,946.90	\$2,663.45

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0335742747	37930	128,465	45,201	HKD	351,852	Y	\$21,335.96	\$770.06	\$519.65
XS0335742747	37930	128,465	83,265	HKD	648,148	Y	\$39,303.08	\$1,418.53	\$957.26
XS0335742747	38055	64,233	22,600	HKD	175,926	N	\$10,667.98	\$385.03	\$259.83
XS0335742747	38055	64,233	41,632	HKD	324,074	N	\$19,651.54	\$709.26	\$478.63
XS0335742747	38118	642,327	226,004	HKD	1,759,259	Y	\$106,679.79	\$3,850.31	\$2,598.27
XS0335742747	38118	642,327	416,323	HKD	3,240,741	Y	\$196,515.41	\$7,092.69	\$4,786.29
XS0335742747	38144	64,233	22,600	HKD	175,926	N	\$10,667.98	\$385.03	\$259.83
XS0335742747	38144	64,233	41,632	HKD	324,074	N	\$19,651.54	\$709.26	\$478.63
XS0335742747	38151	64,233	22,600	HKD	175,926	Y	\$10,667.98	\$385.03	\$259.83
XS0335742747	38151	64,233	41,632	HKD	324,074	Y	\$19,651.54	\$709.26	\$478.63
XS0335742747	38548	102,772	36,161	HKD	281,481	N	\$17,068.77	\$616.05	\$415.72
XS0335742747	38548	102,772	66,612	HKD	518,519	N	\$31,442.46	\$1,134.83	\$765.81
XS0335742747	38575	256,931	90,402	HKD	703,704	Y	\$42,671.92	\$1,540.12	\$1,039.31
XS0335742747	38575	256,931	166,529	HKD	1,296,296	Y	\$78,606.16	\$2,837.07	\$1,914.52
XS0335742747	38708	64,233	22,600	HKD	175,926	N	\$10,667.98	\$385.03	\$259.83
XS0335742747	38708	64,233	41,632	HKD	324,074	N	\$19,651.54	\$709.26	\$478.63
XS0335742747	38752	128,465	45,201	HKD	351,852	Y	\$21,335.96	\$770.06	\$519.65
XS0335742747	38752	128,465	83,265	HKD	648,148	Y	\$39,303.08	\$1,418.53	\$957.26
XS0335742747	38898	128,465	45,201	HKD	351,852	Y	\$21,335.96	\$770.06	\$519.65
XS0335742747	38898	128,465	83,265	HKD	648,148	Y	\$39,303.08	\$1,418.53	\$957.26
XS0335742747	39205	102,772	36,161	HKD	281,481	Y	\$17,068.77	\$616.05	\$415.72
XS0335742747	39205	102,772	66,612	HKD	518,519	Y	\$31,442.46	\$1,134.83	\$765.81
XS0335742747	39212	642,327	226,004	HKD	1,759,259	Y	\$106,679.79	\$3,850.31	\$2,598.27
XS0335742747	39212	642,327	416,323	HKD	3,240,741	Y	\$196,515.41	\$7,092.69	\$4,786.29
XS0335742747	39428	64,233	22,600	HKD	175,926	Y	\$10,667.98	\$385.03	\$259.83
XS0335742747	39428	64,233	41,632	HKD	324,074	Y	\$19,651.54	\$709.26	\$478.63
XS0335742747	39448	256,931	90,402	HKD	703,704	Y	\$42,671.92	\$1,540.12	\$1,039.31
XS0335742747	39448	256,931	166,529	HKD	1,296,296	Y	\$78,606.16	\$2,837.07	\$1,914.52
XS0335742747	39487	128,465	45,201	HKD	351,852	Y	\$21,335.96	\$770.06	\$519.65
XS0335742747	39487	128,465	83,265	HKD	648,148	Y	\$39,303.08	\$1,418.53	\$957.26
XS0335742747	39644	128,465	45,201	HKD	351,852	Y	\$21,335.96	\$770.06	\$519.65
XS0335742747	39644	128,465	83,265	HKD	648,148	Y	\$39,303.08	\$1,418.53	\$957.26
XS0335742747	47511	128,465	45,201	HKD	351,852	N	\$21,335.96	\$770.06	\$519.65
XS0335742747	47511	128,465	83,265	HKD	648,148	N	\$39,303.08	\$1,418.53	\$957.26
XS0335742747	47533	128,465	45,201	HKD	351,852	Y	\$21,335.96	\$770.06	\$519.65
XS0335742747	47533	128,465	83,265	HKD	648,148	Y	\$39,303.08	\$1,418.53	\$957.26
XS0335742747	47566	256,931	90,402	HKD	703,704	Y	\$42,671.92	\$1,540.12	\$1,039.31
XS0335742747	47566	256,931	166,529	HKD	1,296,296	Y	\$78,606.16	\$2,837.07	\$1,914.52

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0335742747	47862	64,233	22,600	HKD	175,926	Y	\$10,667.98	\$385.03	\$259.83
XS0335742747	47862	64,233	41,632	HKD	324,074	Y	\$19,651.54	\$709.26	\$478.63
XS0335742747	48033	128,465	45,201	HKD	351,852	N	\$21,335.96	\$770.06	\$519.65
XS0335742747	48033	128,465	83,265	HKD	648,148	N	\$39,303.08	\$1,418.53	\$957.26
XS0335742747	48173	256,931	90,402	HKD	703,704	N	\$42,671.92	\$1,540.12	\$1,039.31
XS0335742747	48173	256,931	166,529	HKD	1,296,296	N	\$78,606.16	\$2,837.07	\$1,914.52
XS0335742747	48333	398,243	140,122	HKD	1,090,741	Y	\$66,141.47	\$2,387.19	\$1,610.93
XS0335742747	48333	398,243	258,120	HKD	2,009,259	Y	\$121,839.55	\$4,397.46	\$2,967.50
XS0335742747	48444	128,465	45,201	HKD	351,852	Y	\$21,335.96	\$770.06	\$519.65
XS0335742747	48444	128,465	83,265	HKD	648,148	Y	\$39,303.08	\$1,418.53	\$957.26
XS0335742747	48525	513,861	180,803	HKD	1,407,407	N	\$85,343.83	\$3,080.25	\$2,078.62
XS0335742747	48525	513,861	333,058	HKD	2,592,593	N	\$157,212.33	\$5,674.15	\$3,829.03
XS0339560020	37774	64,233	22,486	HKD	175,033	Y	\$10,794.59	\$389.60	\$262.91
XS0339560020	37774	64,233	41,747	HKD	324,967	Y	\$20,041.27	\$723.33	\$488.12
XS0339560020	37852	134,889	47,220	HKD	367,569	Y	\$22,668.63	\$818.16	\$552.11
XS0339560020	37852	134,889	87,669	HKD	682,431	Y	\$42,086.67	\$1,519.00	\$1,025.05
XS0339560020	37883	179,851	62,960	HKD	490,092	N	\$30,224.84	\$1,090.88	\$736.15
XS0339560020	37883	179,851	116,892	HKD	909,908	N	\$56,115.56	\$2,025.33	\$1,366.74
XS0339560020	37907	128,465	44,971	HKD	350,066	Y	\$21,589.18	\$779.20	\$525.82
XS0339560020	37907	128,465	83,494	HKD	649,934	Y	\$40,082.54	\$1,446.67	\$976.24
XS0339560020	38023	141,312	49,468	HKD	385,073	Y	\$23,748.09	\$857.12	\$578.40
XS0339560020	38023	141,312	91,843	HKD	714,927	Y	\$44,090.80	\$1,591.33	\$1,073.87
XS0339560020	38112	64,233	22,486	HKD	175,033	Y	\$10,794.59	\$389.60	\$262.91
XS0339560020	38112	64,233	41,747	HKD	324,967	Y	\$20,041.27	\$723.33	\$488.12
XS0339560020	38149	128,465	44,971	HKD	350,066	Y	\$21,589.18	\$779.20	\$525.82
XS0339560020	38149	128,465	83,494	HKD	649,934	Y	\$40,082.54	\$1,446.67	\$976.24
XS0339560020	38154	89,926	31,480	HKD	245,046	N	\$15,112.42	\$545.44	\$368.07
XS0339560020	38154	89,926	58,446	HKD	454,954	N	\$28,057.78	\$1,012.66	\$683.37
XS0339560020	38165	154,158	53,966	HKD	420,079	Y	\$25,907.01	\$935.04	\$630.99
XS0339560020	38165	154,158	100,193	HKD	779,921	Y	\$48,099.05	\$1,736.00	\$1,171.49
XS0339560020	38212	513,861	179,885	HKD	1,400,264	N	\$86,356.69	\$3,116.81	\$2,103.29
XS0339560020	38212	513,861	333,976	HKD	2,599,736	N	\$160,330.17	\$5,786.68	\$3,904.97
XS0339560020	38221	64,233	22,486	HKD	175,033	N	\$10,794.59	\$389.60	\$262.91
XS0339560020	38221	64,233	41,747	HKD	324,967	N	\$20,041.27	\$723.33	\$488.12
XS0339560020	38615	64,233	22,486	HKD	175,033	Y	\$10,794.59	\$389.60	\$262.91
XS0339560020	38615	64,233	41,747	HKD	324,967	Y	\$20,041.27	\$723.33	\$488.12
XS0339560020	38772	128,465	44,971	HKD	350,066	Y	\$21,589.18	\$779.20	\$525.82
XS0339560020	38772	128,465	83,494	HKD	649,934	Y	\$40,082.54	\$1,446.67	\$976.24

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0339560020	38932	64,233	22,486	HKD	175,033	Y	\$10,794.59	\$389.60	\$262.91
XS0339560020	38932	64,233	41,747	HKD	324,967	Y	\$20,041.27	\$723.33	\$488.12
XS0339560020	39048	64,233	22,486	HKD	175,033	Y	\$10,794.59	\$389.60	\$262.91
XS0339560020	39048	64,233	41,747	HKD	324,967	Y	\$20,041.27	\$723.33	\$488.12
XS0339560020	39127	64,233	22,486	HKD	175,033	Y	\$10,794.59	\$389.60	\$262.91
XS0339560020	39127	64,233	41,747	HKD	324,967	Y	\$20,041.27	\$723.33	\$488.12
XS0339560020	39184	179,851	62,960	HKD	490,092	Y	\$30,224.84	\$1,090.88	\$736.15
XS0339560020	39184	179,851	116,892	HKD	909,908	Y	\$56,115.56	\$2,025.33	\$1,366.74
XS0339560020	39208	256,931	89,943	HKD	700,132	Y	\$43,178.35	\$1,558.40	\$1,051.64
XS0339560020	39208	256,931	166,988	HKD	1,299,868	Y	\$80,165.08	\$2,893.34	\$1,952.48
XS0339560020	39225	192,698	67,457	HKD	525,099	N	\$32,383.76	\$1,168.80	\$788.73
XS0339560020	39225	192,698	125,241	HKD	974,901	N	\$60,123.81	\$2,170.00	\$1,464.36
XS0339560020	39248	77,079	26,983	HKD	210,040	Y	\$12,953.50	\$467.52	\$315.49
XS0339560020	39248	77,079	50,096	HKD	389,960	Y	\$24,049.53	\$868.00	\$585.75
XS0339560020	39337	64,233	22,486	HKD	175,033	Y	\$10,794.59	\$389.60	\$262.91
XS0339560020	39337	64,233	41,747	HKD	324,967	Y	\$20,041.27	\$723.33	\$488.12
XS0339560020	39343	128,465	44,971	HKD	350,066	Y	\$21,589.18	\$779.20	\$525.82
XS0339560020	39343	128,465	83,494	HKD	649,934	Y	\$40,082.54	\$1,446.67	\$976.24
XS0339560020	39366	385,396	134,914	HKD	1,050,198	Y	\$64,767.52	\$2,337.60	\$1,577.46
XS0339560020	39366	385,396	250,482	HKD	1,949,802	Y	\$120,247.63	\$4,340.01	\$2,928.73
XS0339560020	39500	96,349	33,729	HKD	262,550	Y	\$16,191.88	\$584.40	\$394.37
XS0339560020	39500	96,349	62,620	HKD	487,450	Y	\$30,061.91	\$1,085.00	\$732.18
XS0339560020	39665	269,777	94,440	HKD	735,139	Y	\$45,337.26	\$1,636.32	\$1,104.22
XS0339560020	39665	269,777	175,337	HKD	1,364,861	Y	\$84,173.34	\$3,038.00	\$2,050.11
XS0339560020	39684	128,465	44,971	HKD	350,066	N	\$21,591.66	\$779.29	\$525.88
XS0339560020	39684	128,465	83,494	HKD	649,934	N	\$40,080.06	\$1,446.58	\$976.18
XS0339560020	39708	160,582	56,214	HKD	437,583	N	\$26,986.47	\$974.00	\$657.28
XS0339560020	39708	160,582	104,367	HKD	812,417	N	\$50,103.17	\$1,808.33	\$1,220.30
XS0339560020	47680	256,931	89,943	HKD	700,132	Y	\$43,178.35	\$1,558.40	\$1,051.64
XS0339560020	47680	256,931	166,988	HKD	1,299,868	Y	\$80,165.08	\$2,893.34	\$1,952.48
XS0339560020	47908	128,465	44,971	HKD	350,066	Y	\$21,589.18	\$779.20	\$525.82
XS0339560020	47908	128,465	83,494	HKD	649,934	Y	\$40,082.54	\$1,446.67	\$976.24
XS0339560020	48198	64,233	22,486	HKD	175,033	N	\$10,794.59	\$389.60	\$262.91
XS0339560020	48198	64,233	41,747	HKD	324,967	N	\$20,041.27	\$723.33	\$488.12
XS0339560020	48208	205,545	71,954	HKD	560,106	Y	\$34,542.68	\$1,246.72	\$841.31
XS0339560020	48208	205,545	133,590	HKD	1,039,894	Y	\$64,132.06	\$2,314.67	\$1,561.99
XS0339560020	48278	385,396	134,914	HKD	1,050,198	Y	\$64,767.52	\$2,337.60	\$1,577.46
XS0339560020	48278	385,396	250,482	HKD	1,949,802	Y	\$120,247.63	\$4,340.01	\$2,928.73

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0339560020	48334	809,332	283,320	HKD	2,205,416	Y	\$136,011.80	\$4,908.97	\$3,312.67
XS0339560020	48334	809,332	526,012	HKD	4,094,584	Y	\$252,520.01	\$9,114.02	\$6,150.32
XS0339560020	48375	128,465	44,971	HKD	350,066	Y	\$21,589.18	\$779.20	\$525.82
XS0339560020	48375	128,465	83,494	HKD	649,934	Y	\$40,082.54	\$1,446.67	\$976.24
XS0339560020	48426	256,931	89,943	HKD	700,132	N	\$43,178.35	\$1,558.40	\$1,051.64
XS0339560020	48426	256,931	166,988	HKD	1,299,868	N	\$80,165.08	\$2,893.34	\$1,952.48
XS0339560020	48445	192,698	67,457	HKD	525,099	Y	\$32,383.76	\$1,168.80	\$788.73
XS0339560020	48445	192,698	125,241	HKD	974,901	Y	\$60,123.81	\$2,170.00	\$1,464.36
XS0339560020	48547	128,465	44,971	HKD	350,066	Y	\$21,589.18	\$779.20	\$525.82
XS0339560020	48547	128,465	83,494	HKD	649,934	Y	\$40,082.54	\$1,446.67	\$976.24
XS0339763640	38301	1,284,654	449,341	HKD	3,497,758	Y	\$218,969.83	\$7,903.12	\$5,333.18
XS0339763640	38301	1,284,654	835,313	HKD	6,502,242	Y	\$407,059.29	\$14,691.70	\$9,914.25
XS0339763640	48336	64,233	22,467	HKD	174,888	Y	\$10,948.49	\$395.15	\$266.66
XS0339763640	48336	64,233	41,766	HKD	325,112	Y	\$20,352.97	\$734.58	\$495.71
XS0341163342	37819	64,233	22,465	HKD	174,870	Y	\$9,784.48	\$353.14	\$238.31
XS0341163342	37819	64,233	41,768	HKD	325,130	Y	\$18,191.89	\$656.58	\$443.08
XS0341163342	38041	64,233	22,465	HKD	174,870	Y	\$9,784.48	\$353.14	\$238.31
XS0341163342	38041	64,233	41,768	HKD	325,130	Y	\$18,191.89	\$656.58	\$443.08
XS0341163342	38119	385,396	134,789	HKD	1,049,223	Y	\$58,706.88	\$2,118.86	\$1,429.85
XS0341163342	38119	385,396	250,607	HKD	1,950,777	Y	\$109,151.31	\$3,939.52	\$2,658.47
XS0341163342	38173	64,233	22,465	HKD	174,870	N	\$9,784.48	\$353.14	\$238.31
XS0341163342	38173	64,233	41,768	HKD	325,130	N	\$18,191.89	\$656.58	\$443.08
XS0341163342	38546	128,465	44,930	HKD	349,741	Y	\$19,568.96	\$706.28	\$476.62
XS0341163342	38546	128,465	83,536	HKD	650,259	Y	\$36,383.77	\$1,313.17	\$886.16
XS0341163342	38608	64,233	22,465	HKD	174,870	Y	\$9,784.48	\$353.14	\$238.31
XS0341163342	38608	64,233	41,768	HKD	325,130	Y	\$18,191.89	\$656.58	\$443.08
XS0341163342	38628	128,465	44,930	HKD	349,741	Y	\$19,568.96	\$706.28	\$476.62
XS0341163342	38628	128,465	83,536	HKD	650,259	Y	\$36,383.77	\$1,313.17	\$886.16
XS0341163342	38779	64,233	22,465	HKD	174,870	Y	\$9,784.48	\$353.14	\$238.31
XS0341163342	38779	64,233	41,768	HKD	325,130	Y	\$18,191.89	\$656.58	\$443.08
XS0341163342	38837	64,233	22,465	HKD	174,870	Y	\$9,784.48	\$353.14	\$238.31
XS0341163342	38837	64,233	41,768	HKD	325,130	Y	\$18,191.89	\$656.58	\$443.08
XS0341163342	39011	128,465	44,930	HKD	349,741	N	\$19,568.96	\$706.28	\$476.62
XS0341163342	39011	128,465	83,536	HKD	650,259	N	\$36,383.77	\$1,313.17	\$886.16
XS0341163342	39030	128,465	44,930	HKD	349,741	N	\$19,568.96	\$706.28	\$476.62
XS0341163342	39030	128,465	83,536	HKD	650,259	N	\$36,383.77	\$1,313.17	\$886.16
XS0341163342	39044	128,465	44,930	HKD	349,741	Y	\$19,568.96	\$706.28	\$476.62
XS0341163342	39044	128,465	83,536	HKD	650,259	Y	\$36,383.77	\$1,313.17	\$886.16

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0341163342	39049	64,233	22,465	HKD	174,870	Y	\$9,784.48	\$353.14	\$238.31
XS0341163342	39049	64,233	41,768	HKD	325,130	Y	\$18,191.89	\$656.58	\$443.08
XS0341163342	39148	77,079	26,958	HKD	209,845	Y	\$11,741.38	\$423.77	\$285.97
XS0341163342	39148	77,079	50,121	HKD	390,155	Y	\$21,830.26	\$787.90	\$531.69
XS0341163342	39197	128,465	44,930	HKD	349,741	Y	\$19,568.96	\$706.28	\$476.62
XS0341163342	39197	128,465	83,536	HKD	650,259	Y	\$36,383.77	\$1,313.17	\$886.16
XS0341163342	39255	83,502	29,204	HKD	227,332	Y	\$12,719.83	\$459.08	\$309.80
XS0341163342	39255	83,502	54,298	HKD	422,668	Y	\$23,649.45	\$853.56	\$576.00
XS0341163342	39279	192,698	67,394	HKD	524,611	Y	\$29,353.44	\$1,059.43	\$714.93
XS0341163342	39279	192,698	125,304	HKD	975,389	Y	\$54,575.66	\$1,969.76	\$1,329.23
XS0341163342	39342	321,163	112,324	HKD	874,352	Y	\$48,922.40	\$1,765.72	\$1,191.54
XS0341163342	39342	321,163	208,839	HKD	1,625,648	Y	\$90,959.43	\$3,282.93	\$2,215.39
XS0341163342	39383	64,233	22,465	HKD	174,870	N	\$9,784.48	\$353.14	\$238.31
XS0341163342	39383	64,233	41,768	HKD	325,130	N	\$18,191.89	\$656.58	\$443.08
XS0341163342	47504	128,465	44,930	HKD	349,741	Y	\$19,568.96	\$706.28	\$476.62
XS0341163342	47504	128,465	83,536	HKD	650,259	Y	\$36,383.77	\$1,313.17	\$886.16
XS0341163342	47529	154,158	53,916	HKD	419,689	Y	\$23,482.75	\$847.54	\$571.94
XS0341163342	47529	154,158	100,243	HKD	780,311	Y	\$43,660.53	\$1,575.80	\$1,063.39
XS0341163342	47859	205,545	71,887	HKD	559,585	Y	\$31,310.34	\$1,130.06	\$762.59
XS0341163342	47859	205,545	133,657	HKD	1,040,415	Y	\$58,214.03	\$2,101.07	\$1,417.85
XS0341163342	47861	64,233	22,465	HKD	174,870	Y	\$9,784.48	\$353.14	\$238.31
XS0341163342	47861	64,233	41,768	HKD	325,130	Y	\$18,191.89	\$656.58	\$443.08
XS0341163342	48069	64,233	22,465	HKD	174,870	N	\$9,784.48	\$353.14	\$238.31
XS0341163342	48069	64,233	41,768	HKD	325,130	N	\$18,191.89	\$656.58	\$443.08
XS0341163342	48153	128,465	44,930	HKD	349,741	Y	\$19,568.96	\$706.28	\$476.62
XS0341163342	48153	128,465	83,536	HKD	650,259	Y	\$36,383.77	\$1,313.17	\$886.16
XS0341163342	48292	64,233	22,465	HKD	174,870	Y	\$9,784.48	\$353.14	\$238.31
XS0341163342	48292	64,233	41,768	HKD	325,130	Y	\$18,191.89	\$656.58	\$443.08
XS0341163342	48337	192,698	67,394	HKD	524,611	Y	\$29,353.44	\$1,059.43	\$714.93
XS0341163342	48337	192,698	125,304	HKD	975,389	Y	\$54,575.66	\$1,969.76	\$1,329.23
XS0341163342	48365	128,465	44,930	HKD	349,741	Y	\$19,568.96	\$706.28	\$476.62
XS0341163342	48365	128,465	83,536	HKD	650,259	Y	\$36,383.77	\$1,313.17	\$886.16
XS0341163342	48373	128,465	44,930	HKD	349,741	N	\$19,568.96	\$706.28	\$476.62
XS0341163342	48373	128,465	83,536	HKD	650,259	N	\$36,383.77	\$1,313.17	\$886.16
XS0341163342	48505	128,465	44,930	HKD	349,741	Y	\$19,568.96	\$706.28	\$476.62
XS0341163342	48505	128,465	83,536	HKD	650,259	Y	\$36,383.77	\$1,313.17	\$886.16
XS0341163342	66100	96,349	33,697	HKD	262,306	Y	\$14,676.72	\$529.71	\$357.46
XS0341163342	66100	96,349	62,652	HKD	487,694	Y	\$27,287.83	\$984.88	\$664.62

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0343590914	37782	64,233	22,411	HKD	174,452	N	\$13,302.19	\$480.10	\$323.99
XS0343590914	37782	64,233	41,822	HKD	325,548	N	\$24,823.49	\$895.93	\$604.60
XS0343590914	37843	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	37843	128,465	83,643	HKD	651,096	Y	\$49,646.98	\$1,791.87	\$1,209.19
XS0343590914	37921	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	37921	128,465	83,643	HKD	651,096	Y	\$49,646.98	\$1,791.87	\$1,209.19
XS0343590914	37960	128,465	44,822	HKD	348,904	N	\$26,604.39	\$960.21	\$647.97
XS0343590914	37960	128,465	83,643	HKD	651,096	N	\$49,646.98	\$1,791.87	\$1,209.19
XS0343590914	37997	128,465	44,822	HKD	348,904	N	\$26,604.39	\$960.21	\$647.97
XS0343590914	37997	128,465	83,643	HKD	651,096	N	\$49,646.98	\$1,791.87	\$1,209.19
XS0343590914	38120	308,317	107,573	HKD	837,369	Y	\$63,850.53	\$2,304.51	\$1,555.13
XS0343590914	38120	308,317	200,744	HKD	1,562,631	Y	\$119,152.76	\$4,300.49	\$2,902.06
XS0343590914	38152	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	38152	128,465	83,643	HKD	651,096	Y	\$49,646.98	\$1,791.87	\$1,209.19
XS0343590914	38267	64,233	22,411	HKD	174,452	N	\$13,302.19	\$480.10	\$323.99
XS0343590914	38267	64,233	41,822	HKD	325,548	N	\$24,823.49	\$895.93	\$604.60
XS0343590914	38287	64,233	22,411	HKD	174,452	Y	\$13,302.19	\$480.10	\$323.99
XS0343590914	38287	64,233	41,822	HKD	325,548	Y	\$24,823.49	\$895.93	\$604.60
XS0343590914	38342	128,465	44,822	HKD	348,904	N	\$26,604.39	\$960.21	\$647.97
XS0343590914	38342	128,465	83,643	HKD	651,096	N	\$49,646.98	\$1,791.87	\$1,209.19
XS0343590914	38647	64,233	22,411	HKD	174,452	Y	\$13,302.19	\$480.10	\$323.99
XS0343590914	38647	64,233	41,822	HKD	325,548	Y	\$24,823.49	\$895.93	\$604.60
XS0343590914	38659	128,465	44,822	HKD	348,904	N	\$26,604.39	\$960.21	\$647.97
XS0343590914	38659	128,465	83,643	HKD	651,096	N	\$49,646.98	\$1,791.87	\$1,209.19
XS0343590914	38679	64,233	22,411	HKD	174,452	Y	\$13,302.19	\$480.10	\$323.99
XS0343590914	38679	64,233	41,822	HKD	325,548	Y	\$24,823.49	\$895.93	\$604.60
XS0343590914	38813	256,931	89,644	HKD	697,807	Y	\$53,208.77	\$1,920.42	\$1,295.94
XS0343590914	38813	256,931	167,287	HKD	1,302,193	Y	\$99,293.97	\$3,583.74	\$2,418.38
XS0343590914	38902	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	38902	128,465	83,643	HKD	651,096	Y	\$49,646.98	\$1,791.87	\$1,209.19
XS0343590914	39081	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	39081	128,465	83,643	HKD	651,096	Y	\$49,646.98	\$1,791.87	\$1,209.19
XS0343590914	39151	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	39151	128,465	83,643	HKD	651,096	Y	\$49,646.98	\$1,791.87	\$1,209.19
XS0343590914	39311	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	39311	128,465	83,643	HKD	651,096	Y	\$49,646.98	\$1,791.87	\$1,209.19
XS0343590914	39435	64,233	22,411	HKD	174,452	Y	\$13,302.19	\$480.10	\$323.99
XS0343590914	39435	64,233	41,822	HKD	325,548	Y	\$24,823.49	\$895.93	\$604.60

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0343590914	39440	128,465	44,822	HKD	348,904	N	\$26,604.39	\$960.21	\$647.97
XS0343590914	39440	128,465	83,643	HKD	651,096	N	\$49,646.98	\$1,791.87	\$1,209.19
XS0343590914	39468	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	39468	128,465	83,643	HKD	651,096	Y	\$49,646.98	\$1,791.87	\$1,209.19
XS0343590914	47584	89,926	31,375	HKD	244,233	Y	\$18,623.07	\$672.14	\$453.58
XS0343590914	47584	89,926	58,550	HKD	455,767	Y	\$34,752.89	\$1,254.31	\$846.43
XS0343590914	47833	96,349	33,617	HKD	261,678	N	\$19,953.29	\$720.15	\$485.98
XS0343590914	47833	96,349	62,732	HKD	488,322	N	\$37,235.24	\$1,343.90	\$906.89
XS0343590914	47900	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	47900	128,465	83,643	HKD	651,096	Y	\$49,646.98	\$1,791.87	\$1,209.19
XS0343590914	48028	64,233	22,411	HKD	174,452	N	\$13,302.19	\$480.10	\$323.99
XS0343590914	48028	64,233	41,822	HKD	325,548	N	\$24,823.49	\$895.93	\$604.60
XS0343590914	48075	64,233	22,411	HKD	174,452	Y	\$13,302.19	\$480.10	\$323.99
XS0343590914	48075	64,233	41,822	HKD	325,548	Y	\$24,823.49	\$895.93	\$604.60
XS0343590914	48116	64,233	22,411	HKD	174,452	Y	\$13,302.19	\$480.10	\$323.99
XS0343590914	48116	64,233	41,822	HKD	325,548	Y	\$24,823.49	\$895.93	\$604.60
XS0343590914	48189	642,327	224,110	HKD	1,744,519	Y	\$133,021.93	\$4,801.06	\$3,239.85
XS0343590914	48189	642,327	418,217	HKD	3,255,481	Y	\$248,234.92	\$8,959.36	\$6,045.96
XS0343590914	48258	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	48258	128,465	83,643	HKD	651,096	Y	\$49,646.98	\$1,791.87	\$1,209.19
XS0343590914	48338	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	48338	128,465	83,643	HKD	651,096	Y	\$49,646.98	\$1,791.87	\$1,209.19
XS0343590914	48378	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	48378	128,465	83,643	HKD	651,096	Y	\$49,646.98	\$1,791.87	\$1,209.19
XS0343590914	48427	256,931	89,644	HKD	697,807	N	\$53,208.77	\$1,920.42	\$1,295.94
XS0343590914	48427	256,931	167,287	HKD	1,302,193	N	\$99,293.97	\$3,583.74	\$2,418.38
XS0343590914	48442	256,931	89,644	HKD	697,807	Y	\$53,208.77	\$1,920.42	\$1,295.94
XS0343590914	48442	256,931	167,287	HKD	1,302,193	Y	\$99,293.97	\$3,583.74	\$2,418.38
XS0343590914	48479	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	48479	128,465	83,643	HKD	651,096	Y	\$49,646.98	\$1,791.87	\$1,209.19
XS0344101513	37826	128,465	44,945	HKD	349,858	Y	\$26,555.01	\$958.43	\$646.77
XS0344101513	37826	128,465	83,521	HKD	650,142	Y	\$49,347.17	\$1,781.05	\$1,201.89
XS0344101513	37861	64,233	22,472	HKD	174,929	Y	\$13,277.51	\$479.21	\$323.38
XS0344101513	37861	64,233	41,760	HKD	325,071	Y	\$24,673.58	\$890.52	\$600.94
XS0344101513	37950	64,233	22,472	HKD	174,929	N	\$13,277.51	\$479.21	\$323.38
XS0344101513	37950	64,233	41,760	HKD	325,071	N	\$24,673.58	\$890.52	\$600.94
XS0344101513	38048	770,792	269,668	HKD	2,099,150	Y	\$159,330.08	\$5,750.58	\$3,880.61
XS0344101513	38048	770,792	501,124	HKD	3,900,850	Y	\$296,083.03	\$10,686.31	\$7,211.34

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0344101513	38060	64,233	22,472	HKD	174,929	Y	\$13,277.51	\$479.21	\$323.38
XS0344101513	38060	64,233	41,760	HKD	325,071	Y	\$24,673.58	\$890.52	\$600.94
XS0344101513	38138	128,465	44,945	HKD	349,858	Y	\$26,555.01	\$958.43	\$646.77
XS0344101513	38138	128,465	83,521	HKD	650,142	Y	\$49,347.17	\$1,781.05	\$1,201.89
XS0344101513	38203	64,233	22,472	HKD	174,929	Y	\$13,277.51	\$479.21	\$323.38
XS0344101513	38203	64,233	41,760	HKD	325,071	Y	\$24,673.58	\$890.52	\$600.94
XS0344101513	38318	64,233	22,472	HKD	174,929	N	\$13,277.51	\$479.21	\$323.38
XS0344101513	38318	64,233	41,760	HKD	325,071	N	\$24,673.58	\$890.52	\$600.94
XS0344101513	38333	256,931	89,889	HKD	699,717	Y	\$53,110.03	\$1,916.86	\$1,293.54
XS0344101513	38333	256,931	167,041	HKD	1,300,283	Y	\$98,694.34	\$3,562.10	\$2,403.78
XS0344101513	38557	64,233	22,472	HKD	174,929	Y	\$13,277.51	\$479.21	\$323.38
XS0344101513	38557	64,233	41,760	HKD	325,071	Y	\$24,673.58	\$890.52	\$600.94
XS0344101513	38623	77,079	26,967	HKD	209,915	N	\$15,933.01	\$575.05	\$388.06
XS0344101513	38623	77,079	50,112	HKD	390,085	N	\$29,608.30	\$1,068.63	\$721.13
XS0344101513	38649	128,465	44,945	HKD	349,858	Y	\$26,555.01	\$958.43	\$646.77
XS0344101513	38649	128,465	83,521	HKD	650,142	Y	\$49,347.17	\$1,781.05	\$1,201.89
XS0344101513	38699	77,079	26,967	HKD	209,915	Y	\$15,933.01	\$575.05	\$388.06
XS0344101513	38699	77,079	50,112	HKD	390,085	Y	\$29,608.30	\$1,068.63	\$721.13
XS0344101513	38768	192,698	67,417	HKD	524,788	Y	\$39,832.52	\$1,437.64	\$970.15
XS0344101513	38768	192,698	125,281	HKD	975,212	Y	\$74,020.76	\$2,671.57	\$1,802.83
XS0344101513	39082	64,233	22,472	HKD	174,929	Y	\$13,277.51	\$479.21	\$323.38
XS0344101513	39082	64,233	41,760	HKD	325,071	Y	\$24,673.58	\$890.52	\$600.94
XS0344101513	39194	154,158	53,934	HKD	419,830	Y	\$31,866.02	\$1,150.11	\$776.12
XS0344101513	39194	154,158	100,225	HKD	780,170	Y	\$59,216.60	\$2,137.26	\$1,442.27
XS0344101513	39196	385,396	134,834	HKD	1,049,575	N	\$79,665.04	\$2,875.29	\$1,940.30
XS0344101513	39196	385,396	250,562	HKD	1,950,425	N	\$148,041.51	\$5,343.15	\$3,605.67
XS0344101513	39335	64,233	22,472	HKD	174,929	N	\$13,277.51	\$479.21	\$323.38
XS0344101513	39335	64,233	41,760	HKD	325,071	N	\$24,673.58	\$890.52	\$600.94
XS0344101513	39466	64,233	22,472	HKD	174,929	N	\$13,277.51	\$479.21	\$323.38
XS0344101513	39466	64,233	41,760	HKD	325,071	N	\$24,673.58	\$890.52	\$600.94
XS0344101513	39484	102,772	35,956	HKD	279,887	Y	\$21,244.01	\$766.74	\$517.41
XS0344101513	39484	102,772	66,817	HKD	520,113	Y	\$39,477.74	\$1,424.84	\$961.51
XS0344101513	39494	256,931	89,889	HKD	699,717	N	\$53,110.03	\$1,916.86	\$1,293.54
XS0344101513	39494	256,931	167,041	HKD	1,300,283	N	\$98,694.34	\$3,562.10	\$2,403.78
XS0344101513	39693	102,772	35,956	HKD	279,887	N	\$21,244.01	\$766.74	\$517.41
XS0344101513	39693	102,772	66,817	HKD	520,113	N	\$39,477.74	\$1,424.84	\$961.51
XS0344101513	47575	642,327	224,723	HKD	1,749,292	Y	\$132,775.07	\$4,792.15	\$3,233.84
XS0344101513	47575	642,327	417,603	HKD	3,250,708	Y	\$246,735.85	\$8,905.26	\$6,009.45

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0344101513	47696	256,931	89,889	HKD	699,717	N	\$53,110.03	\$1,916.86	\$1,293.54
XS0344101513	47696	256,931	167,041	HKD	1,300,283	N	\$98,694.34	\$3,562.10	\$2,403.78
XS0344101513	48055	64,233	22,472	HKD	174,929	Y	\$13,277.51	\$479.21	\$323.38
XS0344101513	48055	64,233	41,760	HKD	325,071	Y	\$24,673.58	\$890.52	\$600.94
XS0344101513	48168	128,465	44,945	HKD	349,858	Y	\$26,555.01	\$958.43	\$646.77
XS0344101513	48168	128,465	83,521	HKD	650,142	Y	\$49,347.17	\$1,781.05	\$1,201.89
XS0344101513	48253	1,284,654	449,447	HKD	3,498,584	Y	\$265,550.14	\$9,584.31	\$6,467.68
XS0344101513	48253	1,284,654	835,207	HKD	6,501,416	Y	\$493,471.71	\$17,810.52	\$12,018.89
XS0344101513	48254	128,465	44,945	HKD	349,858	Y	\$26,555.01	\$958.43	\$646.77
XS0344101513	48254	128,465	83,521	HKD	650,142	Y	\$49,347.17	\$1,781.05	\$1,201.89
XS0344101513	48268	128,465	44,945	HKD	349,858	Y	\$26,555.01	\$958.43	\$646.77
XS0344101513	48268	128,465	83,521	HKD	650,142	Y	\$49,347.17	\$1,781.05	\$1,201.89
XS0344101513	48339	321,163	112,362	HKD	874,646	Y	\$66,387.53	\$2,396.07	\$1,616.92
XS0344101513	48339	321,163	208,802	HKD	1,625,354	Y	\$123,367.93	\$4,452.63	\$3,004.72
XS0344101513	48418	128,465	44,945	HKD	349,858	Y	\$26,555.01	\$958.43	\$646.77
XS0344101513	48418	128,465	83,521	HKD	650,142	Y	\$49,347.17	\$1,781.05	\$1,201.89
XS0344101513	48455	89,926	31,461	HKD	244,901	N	\$18,588.51	\$670.90	\$452.74
XS0344101513	48455	89,926	58,464	HKD	455,099	N	\$34,543.02	\$1,246.73	\$841.32
XS0344101513	48473	128,465	44,945	HKD	349,858	Y	\$26,555.01	\$958.43	\$646.77
XS0344101513	48473	128,465	83,521	HKD	650,142	Y	\$49,347.17	\$1,781.05	\$1,201.89
XS0344101513	48501	256,931	89,889	HKD	699,717	Y	\$53,110.03	\$1,916.86	\$1,293.54
XS0344101513	48501	256,931	167,041	HKD	1,300,283	Y	\$98,694.34	\$3,562.10	\$2,403.78
XS0344101513	48524	154,158	53,934	HKD	419,830	Y	\$31,866.02	\$1,150.11	\$776.12
XS0344101513	48524	154,158	100,225	HKD	780,170	Y	\$59,216.60	\$2,137.26	\$1,442.27
XS0346438145	37823	115,619	41,026	HKD	319,355	N	\$21,967.45	\$792.85	\$535.03
XS0346438145	37823	115,619	74,593	HKD	580,645	N	\$39,940.82	\$1,441.55	\$972.79
XS0346438145	37991	64,233	22,792	HKD	177,419	N	\$12,204.14	\$440.47	\$297.24
XS0346438145	37991	64,233	41,440	HKD	322,581	N	\$22,189.35	\$800.86	\$540.44
XS0346438145	38016	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	38016	64,233	41,440	HKD	322,581	Y	\$22,189.35	\$800.86	\$540.44
XS0346438145	38019	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	38019	64,233	41,440	HKD	322,581	Y	\$22,189.35	\$800.86	\$540.44
XS0346438145	38044	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	38044	64,233	41,440	HKD	322,581	Y	\$22,189.35	\$800.86	\$540.44
XS0346438145	38050	128,465	45,584	HKD	354,839	N	\$24,408.28	\$880.95	\$594.48
XS0346438145	38050	128,465	82,881	HKD	645,161	N	\$44,378.69	\$1,601.72	\$1,080.88
XS0346438145	38056	64,233	22,792	HKD	177,419	N	\$12,204.14	\$440.47	\$297.24
XS0346438145	38056	64,233	41,440	HKD	322,581	N	\$22,189.35	\$800.86	\$540.44

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0346438145	38061	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	38061	64,233	41,440	HKD	322,581	Y	\$22,189.35	\$800.86	\$540.44
XS0346438145	38075	192,698	68,377	HKD	532,258	N	\$36,612.42	\$1,321.42	\$891.72
XS0346438145	38075	192,698	124,321	HKD	967,742	N	\$66,568.04	\$2,402.59	\$1,621.32
XS0346438145	38113	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	38113	64,233	41,440	HKD	322,581	Y	\$22,189.35	\$800.86	\$540.44
XS0346438145	38324	96,349	34,188	HKD	266,129	Y	\$18,306.21	\$660.71	\$445.86
XS0346438145	38324	96,349	62,161	HKD	483,871	Y	\$33,284.02	\$1,201.29	\$810.66
XS0346438145	38325	256,931	91,169	HKD	709,677	N	\$48,817.28	\$1,761.92	\$1,188.98
XS0346438145	38325	256,931	165,762	HKD	1,290,323	N	\$88,756.66	\$3,203.43	\$2,161.74
XS0346438145	38540	128,465	45,584	HKD	354,839	N	\$24,408.28	\$880.95	\$594.48
XS0346438145	38540	128,465	82,881	HKD	645,161	N	\$44,378.69	\$1,601.72	\$1,080.88
XS0346438145	38562	115,619	41,026	HKD	319,355	Y	\$21,967.45	\$792.85	\$535.03
XS0346438145	38562	115,619	74,593	HKD	580,645	Y	\$39,940.82	\$1,441.55	\$972.79
XS0346438145	38600	128,465	45,584	HKD	354,839	Y	\$24,408.28	\$880.95	\$594.48
XS0346438145	38600	128,465	82,881	HKD	645,161	Y	\$44,378.69	\$1,601.72	\$1,080.88
XS0346438145	38619	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	38619	64,233	41,440	HKD	322,581	Y	\$22,189.35	\$800.86	\$540.44
XS0346438145	38700	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	38700	64,233	41,440	HKD	322,581	Y	\$22,189.35	\$800.86	\$540.44
XS0346438145	38722	109,196	38,747	HKD	301,613	Y	\$20,747.04	\$748.80	\$505.31
XS0346438145	38722	109,196	70,449	HKD	548,387	Y	\$37,721.88	\$1,361.46	\$918.75
XS0346438145	38867	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	38867	64,233	41,440	HKD	322,581	Y	\$22,189.35	\$800.86	\$540.44
XS0346438145	38991	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	38991	64,233	41,440	HKD	322,581	Y	\$22,189.35	\$800.86	\$540.44
XS0346438145	39015	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	39015	64,233	41,440	HKD	322,581	Y	\$22,189.35	\$800.86	\$540.44
XS0346438145	39050	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	39050	64,233	41,440	HKD	322,581	Y	\$22,189.35	\$800.86	\$540.44
XS0346438145	39228	141,312	50,143	HKD	390,323	Y	\$26,849.11	\$969.04	\$653.93
XS0346438145	39228	141,312	91,169	HKD	709,677	Y	\$48,816.56	\$1,761.90	\$1,188.97
XS0346438145	39242	128,465	45,584	HKD	354,839	Y	\$24,408.28	\$880.95	\$594.48
XS0346438145	39242	128,465	82,881	HKD	645,161	Y	\$44,378.69	\$1,601.72	\$1,080.88
XS0346438145	39358	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	39358	64,233	41,440	HKD	322,581	Y	\$22,189.35	\$800.86	\$540.44
XS0346438145	39425	64,233	22,792	HKD	177,419	N	\$12,204.14	\$440.47	\$297.24
XS0346438145	39425	64,233	41,440	HKD	322,581	N	\$22,189.35	\$800.86	\$540.44

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0346438145	39489	102,772	36,468	HKD	283,871	N	\$19,526.63	\$704.76	\$475.59
XS0346438145	39489	102,772	66,305	HKD	516,129	N	\$35,502.95	\$1,281.38	\$864.70
XS0346438145	39646	256,931	91,169	HKD	709,677	Y	\$48,816.56	\$1,761.90	\$1,188.97
XS0346438145	39646	256,931	165,762	HKD	1,290,323	Y	\$88,757.38	\$3,203.45	\$2,161.76
XS0346438145	39700	96,349	34,188	HKD	266,129	Y	\$18,306.21	\$660.71	\$445.86
XS0346438145	39700	96,349	62,161	HKD	483,871	Y	\$33,284.02	\$1,201.29	\$810.66
XS0346438145	39711	128,465	45,584	HKD	354,839	Y	\$24,408.28	\$880.95	\$594.48
XS0346438145	39711	128,465	82,881	HKD	645,161	Y	\$44,378.69	\$1,601.72	\$1,080.88
XS0346438145	47522	128,465	45,584	HKD	354,839	Y	\$24,408.28	\$880.95	\$594.48
XS0346438145	47522	128,465	82,881	HKD	645,161	Y	\$44,378.69	\$1,601.72	\$1,080.88
XS0346438145	47691	256,931	91,169	HKD	709,677	Y	\$48,816.56	\$1,761.90	\$1,188.97
XS0346438145	47691	256,931	165,762	HKD	1,290,323	Y	\$88,757.38	\$3,203.45	\$2,161.76
XS0346438145	48070	102,772	36,468	HKD	283,871	N	\$19,526.63	\$704.76	\$475.59
XS0346438145	48070	102,772	66,305	HKD	516,129	N	\$35,502.95	\$1,281.38	\$864.70
XS0346438145	48078	64,233	22,792	HKD	177,419	N	\$12,204.14	\$440.47	\$297.24
XS0346438145	48078	64,233	41,440	HKD	322,581	N	\$22,189.35	\$800.86	\$540.44
XS0346438145	48134	70,656	25,071	HKD	195,161	N	\$13,424.55	\$484.52	\$326.97
XS0346438145	48134	70,656	45,584	HKD	354,839	N	\$24,408.28	\$880.95	\$594.48
XS0346438145	48311	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	48311	64,233	41,440	HKD	322,581	Y	\$22,189.35	\$800.86	\$540.44
XS0346438145	48340	411,089	145,870	HKD	1,135,484	Y	\$78,106.49	\$2,819.04	\$1,902.35
XS0346438145	48340	411,089	265,219	HKD	2,064,516	Y	\$142,011.81	\$5,125.53	\$3,458.81
XS0346438145	48428	128,465	45,584	HKD	354,839	N	\$24,408.28	\$880.95	\$594.48
XS0346438145	48428	128,465	82,881	HKD	645,161	N	\$44,378.69	\$1,601.72	\$1,080.88
XS0346438145	48440	128,465	45,584	HKD	354,839	N	\$24,408.28	\$880.95	\$594.48
XS0346438145	48440	128,465	82,881	HKD	645,161	N	\$44,378.69	\$1,601.72	\$1,080.88
XS0350119359	37770	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	37770	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	37771	102,772	35,966	HKD	279,968	Y	\$19,218.88	\$693.65	\$468.09
XS0350119359	37771	102,772	66,806	HKD	520,032	Y	\$35,698.39	\$1,288.43	\$869.46
XS0350119359	37779	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	37779	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	37783	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	37783	128,465	83,508	HKD	650,039	N	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	37794	167,005	58,445	HKD	454,949	Y	\$31,230.68	\$1,127.18	\$760.65
XS0350119359	37794	167,005	108,560	HKD	845,051	Y	\$58,009.89	\$2,093.70	\$1,412.88
XS0350119359	37800	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	37800	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0350119359	37813	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	37813	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	37815	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	37815	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	37820	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	37820	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	37853	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	37853	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	37856	102,772	35,966	HKD	279,968	Y	\$19,218.88	\$693.65	\$468.09
XS0350119359	37856	102,772	66,806	HKD	520,032	Y	\$35,698.39	\$1,288.43	\$869.46
XS0350119359	37922	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	37922	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	37932	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	37932	64,233	41,754	HKD	325,020	N	\$22,311.50	\$805.27	\$543.41
XS0350119359	37946	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	37946	128,465	83,508	HKD	650,039	N	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	37961	167,005	58,445	HKD	454,949	Y	\$31,230.68	\$1,127.18	\$760.65
XS0350119359	37961	167,005	108,560	HKD	845,051	Y	\$58,009.89	\$2,093.70	\$1,412.88
XS0350119359	37971	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	37971	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	37985	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	37985	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	37998	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	37998	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	37999	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	37999	128,465	83,508	HKD	650,039	N	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38017	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38017	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	38020	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38020	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38031	256,931	89,916	HKD	699,921	Y	\$48,047.19	\$1,734.13	\$1,170.23
XS0350119359	38031	256,931	167,015	HKD	1,300,079	Y	\$89,245.99	\$3,221.09	\$2,173.66
XS0350119359	38045	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38045	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	38049	642,327	224,789	HKD	1,749,803	Y	\$120,117.99	\$4,335.33	\$2,925.57
XS0350119359	38049	642,327	417,538	HKD	3,250,197	Y	\$223,114.96	\$8,052.72	\$5,434.14
XS0350119359	38054	102,772	35,966	HKD	279,968	Y	\$19,218.88	\$693.65	\$468.09
XS0350119359	38054	102,772	66,806	HKD	520,032	Y	\$35,698.39	\$1,288.43	\$869.46

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0350119359	38057	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	38057	64,233	41,754	HKD	325,020	N	\$22,311.50	\$805.27	\$543.41
XS0350119359	38062	77,079	26,975	HKD	209,976	Y	\$14,414.16	\$520.24	\$351.07
XS0350119359	38062	77,079	50,105	HKD	390,024	Y	\$26,773.79	\$966.32	\$652.10
XS0350119359	38077	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	38077	64,233	41,754	HKD	325,020	N	\$22,311.50	\$805.27	\$543.41
XS0350119359	38092	154,158	53,949	HKD	419,953	Y	\$28,828.32	\$1,040.48	\$702.14
XS0350119359	38092	154,158	100,209	HKD	780,047	Y	\$53,547.59	\$1,932.65	\$1,304.19
XS0350119359	38108	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38108	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38121	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38121	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38132	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	38132	64,233	41,754	HKD	325,020	N	\$22,311.50	\$805.27	\$543.41
XS0350119359	38145	64,233	22,479	HKD	174,980	N	\$12,011.98	\$433.53	\$292.56
XS0350119359	38145	64,233	41,754	HKD	325,020	N	\$22,311.32	\$805.26	\$543.41
XS0350119359	38150	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38150	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	38155	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	38155	64,233	41,754	HKD	325,020	N	\$22,311.50	\$805.27	\$543.41
XS0350119359	38174	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	38174	64,233	41,754	HKD	325,020	N	\$22,311.50	\$805.27	\$543.41
XS0350119359	38175	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	38175	64,233	41,754	HKD	325,020	N	\$22,311.50	\$805.27	\$543.41
XS0350119359	38195	192,698	67,437	HKD	524,941	Y	\$36,035.40	\$1,300.60	\$877.67
XS0350119359	38195	192,698	125,261	HKD	975,059	Y	\$66,934.49	\$2,415.81	\$1,630.24
XS0350119359	38204	77,079	26,975	HKD	209,976	Y	\$14,414.16	\$520.24	\$351.07
XS0350119359	38204	77,079	50,105	HKD	390,024	Y	\$26,773.79	\$966.32	\$652.10
XS0350119359	38219	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38219	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38222	192,698	67,437	HKD	524,941	N	\$36,035.40	\$1,300.60	\$877.67
XS0350119359	38222	192,698	125,261	HKD	975,059	N	\$66,934.49	\$2,415.81	\$1,630.24
XS0350119359	38230	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38230	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38252	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	38252	128,465	83,508	HKD	650,039	N	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38258	256,931	89,916	HKD	699,921	Y	\$48,047.19	\$1,734.13	\$1,170.23
XS0350119359	38258	256,931	167,015	HKD	1,300,079	Y	\$89,245.99	\$3,221.09	\$2,173.66

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0350119359	38288	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38288	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	38305	385,396	134,873	HKD	1,049,882	Y	\$72,070.79	\$2,601.19	\$1,755.34
XS0350119359	38305	385,396	250,523	HKD	1,950,118	Y	\$133,868.98	\$4,831.63	\$3,260.48
XS0350119359	38345	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38345	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	38552	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38552	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38558	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38558	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	38559	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38559	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38560	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38560	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38601	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38601	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	38609	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38609	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	38651	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38651	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	38664	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	38664	128,465	83,508	HKD	650,039	N	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38686	102,772	35,966	HKD	279,968	N	\$19,218.88	\$693.65	\$468.09
XS0350119359	38686	102,772	66,806	HKD	520,032	N	\$35,698.39	\$1,288.43	\$869.46
XS0350119359	38709	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	38709	64,233	41,754	HKD	325,020	N	\$22,311.50	\$805.27	\$543.41
XS0350119359	38719	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38719	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38721	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38721	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38727	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38727	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38763	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	38763	128,465	83,508	HKD	650,039	N	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38765	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38765	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38769	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38769	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0350119359	38773	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38773	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38780	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38780	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38794	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38794	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38809	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	38809	128,465	83,508	HKD	650,039	N	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38815	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38815	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38823	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	38823	64,233	41,754	HKD	325,020	N	\$22,311.50	\$805.27	\$543.41
XS0350119359	38838	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38838	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	38868	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38868	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	38876	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38876	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38883	154,158	53,949	HKD	419,953	Y	\$28,828.32	\$1,040.48	\$702.14
XS0350119359	38883	154,158	100,209	HKD	780,047	Y	\$53,547.59	\$1,932.65	\$1,304.19
XS0350119359	38886	256,931	89,916	HKD	699,921	Y	\$48,047.19	\$1,734.13	\$1,170.23
XS0350119359	38886	256,931	167,015	HKD	1,300,079	Y	\$89,245.99	\$3,221.09	\$2,173.66
XS0350119359	38899	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38899	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38916	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	38916	128,465	83,508	HKD	650,039	N	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38933	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38933	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	38938	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38938	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38961	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	38961	64,233	41,754	HKD	325,020	N	\$22,311.50	\$805.27	\$543.41
XS0350119359	38975	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38975	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38995	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38995	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	38998	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38998	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0350119359	39012	385,396	134,873	HKD	1,049,882	N	\$72,070.79	\$2,601.19	\$1,755.34
XS0350119359	39012	385,396	250,523	HKD	1,950,118	N	\$133,868.98	\$4,831.63	\$3,260.48
XS0350119359	39016	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	39016	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	39017	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	39017	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	39039	141,312	49,454	HKD	384,957	Y	\$26,425.96	\$953.77	\$643.63
XS0350119359	39039	141,312	91,858	HKD	715,043	Y	\$49,085.29	\$1,771.60	\$1,195.51
XS0350119359	39061	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	39061	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	39084	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39084	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39150	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39150	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39152	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39152	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39165	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	39165	64,233	41,754	HKD	325,020	N	\$22,311.50	\$805.27	\$543.41
XS0350119359	39171	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	39171	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	39192	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39192	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39227	706,559	247,268	HKD	1,924,783	Y	\$132,129.79	\$4,768.86	\$3,218.13
XS0350119359	39227	706,559	459,292	HKD	3,575,217	Y	\$245,426.46	\$8,858.00	\$5,977.56
XS0350119359	39249	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	39249	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	39250	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39250	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39269	411,089	143,865	HKD	1,119,874	N	\$76,875.51	\$2,774.61	\$1,872.36
XS0350119359	39269	411,089	267,224	HKD	2,080,126	N	\$142,793.58	\$5,153.74	\$3,477.85
XS0350119359	39275	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	39275	128,465	83,508	HKD	650,039	N	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39285	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39285	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39298	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	39298	128,465	83,508	HKD	650,039	N	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39300	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	39300	128,465	83,508	HKD	650,039	N	\$44,622.99	\$1,610.54	\$1,086.83

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0350119359	39301	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39301	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39334	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	39334	64,233	41,754	HKD	325,020	N	\$22,311.50	\$805.27	\$543.41
XS0350119359	39336	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	39336	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	39338	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39338	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39351	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	39351	128,465	83,508	HKD	650,039	N	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39371	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39371	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39373	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	39373	128,465	83,508	HKD	650,039	N	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39380	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	39380	64,233	41,754	HKD	325,020	N	\$22,311.50	\$805.27	\$543.41
XS0350119359	39384	102,772	35,966	HKD	279,968	N	\$19,218.88	\$693.65	\$468.09
XS0350119359	39384	102,772	66,806	HKD	520,032	N	\$35,698.39	\$1,288.43	\$869.46
XS0350119359	39391	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39391	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39408	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39408	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39422	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39422	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39426	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	39426	128,465	83,508	HKD	650,039	N	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39427	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39427	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39431	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	39431	64,233	41,754	HKD	325,020	N	\$22,311.50	\$805.27	\$543.41
XS0350119359	39443	783,639	274,243	HKD	2,134,759	Y	\$146,543.95	\$5,289.10	\$3,569.19
XS0350119359	39443	783,639	509,396	HKD	3,965,241	Y	\$272,200.25	\$9,824.33	\$6,629.65
XS0350119359	39473	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	39473	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	39524	102,772	35,966	HKD	279,968	Y	\$19,218.88	\$693.65	\$468.09
XS0350119359	39524	102,772	66,806	HKD	520,032	Y	\$35,698.39	\$1,288.43	\$869.46
XS0350119359	39530	385,396	134,873	HKD	1,049,882	N	\$72,070.79	\$2,601.19	\$1,755.34
XS0350119359	39530	385,396	250,523	HKD	1,950,118	N	\$133,868.98	\$4,831.63	\$3,260.48

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0350119359	39532	141,312	49,454	HKD	384,957	Y	\$26,425.96	\$953.77	\$643.63
XS0350119359	39532	141,312	91,858	HKD	715,043	Y	\$49,085.29	\$1,771.60	\$1,195.51
XS0350119359	39535	385,396	134,873	HKD	1,049,882	N	\$72,070.79	\$2,601.19	\$1,755.34
XS0350119359	39535	385,396	250,523	HKD	1,950,118	N	\$133,868.98	\$4,831.63	\$3,260.48
XS0350119359	39600	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	39600	128,465	83,508	HKD	650,039	N	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39602	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39602	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39607	385,396	134,873	HKD	1,049,882	N	\$72,070.79	\$2,601.19	\$1,755.34
XS0350119359	39607	385,396	250,523	HKD	1,950,118	N	\$133,868.98	\$4,831.63	\$3,260.48
XS0350119359	39608	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39608	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	39696	115,619	40,462	HKD	314,964	Y	\$21,621.24	\$780.36	\$526.60
XS0350119359	39696	115,619	75,157	HKD	585,036	Y	\$40,160.69	\$1,449.49	\$978.15
XS0350119359	47505	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	47505	128,465	83,508	HKD	650,039	N	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	47507	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	47507	128,465	83,508	HKD	650,039	N	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	47517	102,772	35,966	HKD	279,968	Y	\$19,218.88	\$693.65	\$468.09
XS0350119359	47517	102,772	66,806	HKD	520,032	Y	\$35,698.39	\$1,288.43	\$869.46
XS0350119359	47523	102,772	35,966	HKD	279,968	Y	\$19,218.88	\$693.65	\$468.09
XS0350119359	47523	102,772	66,806	HKD	520,032	Y	\$35,698.39	\$1,288.43	\$869.46
XS0350119359	47543	295,470	103,403	HKD	804,909	Y	\$55,254.28	\$1,994.25	\$1,345.76
XS0350119359	47543	295,470	192,067	HKD	1,495,091	Y	\$102,632.88	\$3,704.25	\$2,499.70
XS0350119359	47665	256,931	89,916	HKD	699,921	N	\$48,047.19	\$1,734.13	\$1,170.23
XS0350119359	47665	256,931	167,015	HKD	1,300,079	N	\$89,245.99	\$3,221.09	\$2,173.66
XS0350119359	47667	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	47667	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	47675	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	47675	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	47849	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	47849	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	47855	102,772	35,966	HKD	279,968	N	\$19,218.99	\$693.65	\$468.09
XS0350119359	47855	102,772	66,806	HKD	520,032	N	\$35,698.28	\$1,288.43	\$869.46
XS0350119359	48029	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	48029	64,233	41,754	HKD	325,020	N	\$22,311.50	\$805.27	\$543.41
XS0350119359	48034	192,698	67,437	HKD	524,941	N	\$36,035.40	\$1,300.60	\$877.67
XS0350119359	48034	192,698	125,261	HKD	975,059	N	\$66,934.49	\$2,415.81	\$1,630.24

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0350119359	48054	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	48054	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	48068	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	48068	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	48080	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	48080	64,233	41,754	HKD	325,020	Y	\$22,311.50	\$805.27	\$543.41
XS0350119359	48085	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	48085	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	48089	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	48089	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83
XS0350119359	48101	231,238	80,924	HKD	629,929	Y	\$43,242.47	\$1,560.71	\$1,053.20
XS0350119359	48101	231,238	150,314	HKD	1,170,071	Y	\$80,321.39	\$2,898.98	\$1,956.29
XS0350119359	48111	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	48111	64,233	41,754	HKD	325,020	N	\$22,311.50	\$805.27	\$543.41
XS0350119359	48126	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	48126	128,465	83,508	HKD	650,039	Y	\$44,622.99	\$1,610.54	\$1,086.83